
Suite 810, 789 West Pender Street
Vancouver, BC, V6C 1H2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TO BE HELD ON **AUGUST 19TH, 2021**

Time and Date:	8:30 a.m. (Pacific time) on Thursday, August 19, 2021
Location:	Boughton Law Corporation Suite 700 – 595 Burrard Street, Vancouver, British Columbia, V7X 1S8
Live teleconference:	Toll-free (Canada/U.S.): +1-800-319-4610 or Toll (international): +1-604-638-5340

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) holding common shares of Osino Resources Corp. (the “**Company**”) will be held at Boughton Law Corporation, Suite 700 – 595 Burrard Street, Vancouver, British Columbia, V7X 1S8 on **Thursday, August 19th, 2021 at 8:30 a.m.** (Pacific time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2020, together with the auditor’s report thereon;
2. to elect the directors for the ensuing year;
3. to appoint MNP LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
4. to re-approve the Company’s 10% “rolling” stock option plan; and
5. to transact such other business as may properly come before the Meeting or any adjournments thereof.

Specific details of the above items of business to be put before the Meeting are set forth in the accompanying Management Information Circular (the “**Circular**”), which is deemed to form part of this Notice. Also accompanying this Notice are: (i) the Proxy Form; (ii) the Voting Instruction Form; and (iii) the Financial Statement Request Form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

IMPACT OF COVID-19

To proactively deal with the public health impact of the ongoing novel coronavirus disease pandemic (“COVID-19”), to mitigate risks to the health and safety of our communities, Shareholders, employees and other stakeholders, and in order to comply with the measures imposed by federal, provincial and municipal governments, shareholders of the Company are respectfully asked not to attend in person at the Meeting but may instead attend by teleconference (as described below). All Shareholders of the Company are strongly encouraged to cast their vote by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Circular accompanying this Notice.

Registered Shareholders and duly appointed proxy holders may participate in the Meeting via a live teleconference. Specifically, registered Shareholders and duly appointed proxy holders who have properly registered prior to the Meeting as outlined below, will be able to ask questions of management via the live teleconference at the conclusion of the Meeting. All other Shareholders and stakeholders can attend the Meeting via teleconference without pre-registering as outlined below, but will not be permitted to ask questions at the conclusion of the Meeting.

In order to vote during and to be permitted to ask questions at the conclusion of the Meeting, registered Shareholders and duly appointed proxy holders must register via the following link prior to proxy cut-off time at 8:30 a.m. (Pacific time) on Tuesday, August 17, 2021.

<http://services.choruscall.ca/DiamondPassRegistration/register?confirmationNumber=10015809&linkSecurityString=106e61f506>

After the registration has been completed, such registered Shareholders and duly appointed proxy holders will be assigned a unique PIN and dial-in telephone number. It is recommended that you attempt to connect at least ten minutes prior to the scheduled start time of the Meeting.

For all other Shareholders and stakeholders wishing to attend the Meeting by teleconference, but without the ability to ask questions from management, please dial the following toll-free or international toll number approximately five minutes prior to the start of the Meeting and ask the operator to join the Annual General Meeting of Shareholders of Osino Resources Corp.:

Toll-free (Canada/U.S.): +1-800-319-4610 or

Toll (international): +1-604-638-5340.

Only Shareholders of record at the close of business on July 16, 2021 will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of Proxy indicating your voting instructions. A Proxy will not be valid unless it is deposited at the office of Computershare Trust Company of Canada at 8th Floor, 100 University Avenue, Toronto, Ontario, Canada, M5J 2Y1 or at 510 Burrard Street, 3rd Floor, Vancouver, British Columbia, Canada, or by Fax: (866) 249-7775, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in British Columbia and Ontario) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered Shareholder, please refer to the accompanying Circular for information on how to vote your common shares of the Company.

DATED at Vancouver, British Columbia, this 16th day of July, 2021.

BY ORDER OF THE BOARD OF DIRECTORS:

Signed: "Heye Daun" _____

HEYE DAUN

President, Chief Executive Officer and Director

Registered Shareholders unable to attend the Meeting are requested to complete, date, sign and return their form of Proxy in the enclosed envelope or to vote by telephone or using the internet in accordance with the instructions on the Proxy form. If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.