



NOTICE OF AMENDMENT

Notice of Annual General and Special Meeting of Shareholders and Information Circular

Reference is made to the notice and information circular of annual general and special meeting of Shareholders ("**AGSM**") (collectively, the "**Notice**") of Osino Resources Corp. (the "**Company**" TSXV-OSI), both of which are dated as of July 16, 2021, for the Company's upcoming AGSM being held on August 19, 2021.

The Company wishes to confirm that the record date for the AGSM in the Notice is **July 15, 2021** as was provided in the Notice of Meeting and Record dated filed on SEDAR on June 24, 2021 (not July 16, 2021 as stated in the Notice).