



Redefining Gold Exploration in Namibia



Osino Resources Corp. ("Osino") is a Canadian company, focused on the acquisition and development of gold projects in Namibia. Osino has a total license position of approximately 4,835 km², comprising fifteen exclusive exploration licenses located within the Central and Northern zones of Namibia's prospective Damara gold belt.

We are focused on advancing the Goldkuppe discovery and extension targets, further developing our new Karibib Regional Exploration Project and defining new grassroots targets in the Otjikoto East area. Osino's founders are experienced mining professionals with a solid track record in exploration, mine development, investment and sponsorship.



CORPORATE

DIRECTORS & KEY MANAGEMENT

HEYE DAUN, *CEO, Co-Founder & Director*

Mining engineer; 20 years of experience with top-tier mining companies and financial groups. Two successful prior exits (EGX, sold to ODN for C\$200m & AYG, sold to BTO for C\$200m). Experienced mine & company builder.

ALAN FRIEDMAN, *President, Co-Founder & Director*

Lawyer and public markets entrepreneur. Involved with North American public markets for over 15 years. Played an integral role in acquisitions, financings and go-public transactions for many resource companies onto TSX and AIM.

DAVE UNDERWOOD, *VP Exploration*

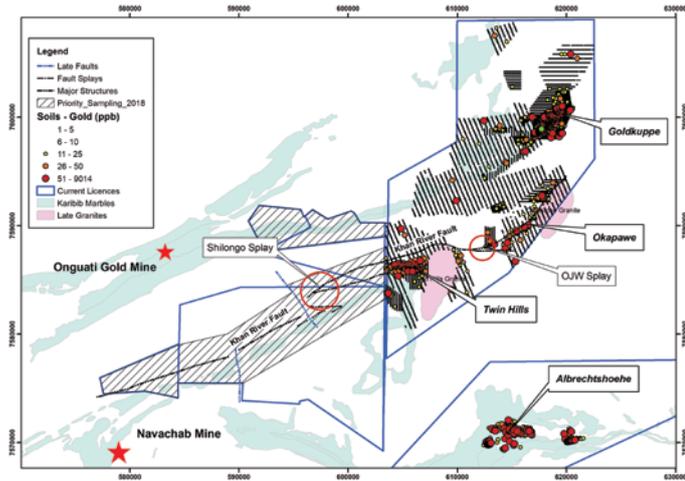
Experienced gold exploration geologist with more than 26 years of broad experience in Africa and beyond. Previously with De Beers, Anglo American, Newmont, AngloGold-Ashanti, Silver Bull Resources and Roxgold. Commodities include gold, silver, base metals, uranium, manganese and iron ore.

JON ANDREW, *Country/Exploration Manager*

More than 20 years of experience in exploration and mining geology, focused on Africa and Middle East. Diverse experience in precious, base and rare metals, industrial minerals and coal.

PROJECTS

KARIBIB REGIONAL EXPLORATION



Six licences covering a total area of approximately 955km² and more than 50km of prospective strike extension of the Navachab Gold Mine

Large turbidite basin between the two carbonate horizons which has never been systematically explored.

Situated within the Southern Central Zone of the Damara Supergroup in central Namibia between the towns of Karibib and Omaruru.

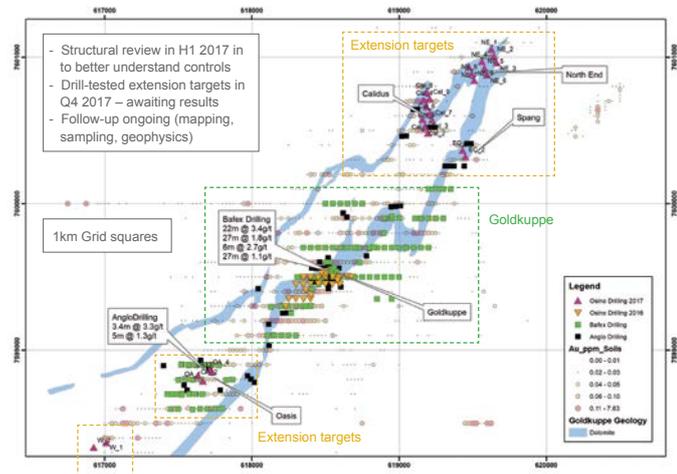
Neo-Proterozoic in age and comprised of continental margin carbonates and silts which grade into turbidite sequences representing continental shelf and basin deposits.

Major orogenic event at 550–500Ma when the sea closed along a series of major ENE structures. Hydrothermal fluid movement produced widespread gold mineralisation within the carbonates and schists. There are two major producing gold mines within the Damara and several well-known smaller deposits which have been mined or evaluated in the past including Ondundu, Onguati, Sandamap and Epako.

Regional mapping & re-interpretation has identified a large, previously unmapped, deep regional structure – now named the Khan River Fault. This structure can be traced over 40km and has several gold-in-soil anomalies along it and on splays leading off it.

Osino's exploration activities during 2017 were focussed along this major structure between the companies' Goldkuppe project and the Navachab Gold Mine.

GOLDKUPPE AND EXTENSIONS



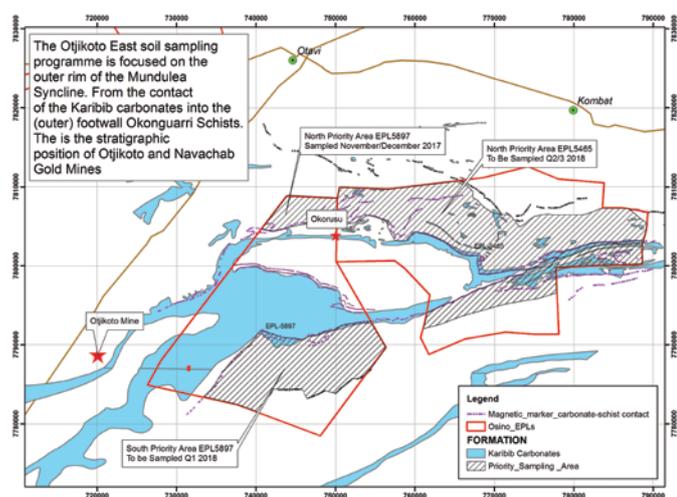
Advanced project covering with gold mineralisation within carbonate rocks over an area of 3,400 x 700m in extent.

Since the mid 1980's a series of geochemical, geophysical and geological surveys have defined several gold and copper anomalies, magnetic anomalies, chargeability anomalies and geologically generated targets in the Goldkuppe area. Approximately 10,000 m of RC and diamond drilling has been conducted by at least three previous operators and explorers in the Goldkuppe area. Mineralisation is shallow and some significant high-grade (3 – 30g/t Au) zones occur within the lower grade envelope.

The very shallow depth of several of these intersections is striking. Many of the historic RC and diamond drill holes were of a reconnaissance nature and were terminated at distances of less than 50m sub-surface.

The combined surface geochemical, geophysical and geological data, as well as the results from several surface RC and diamond drill programmes indicates that subsequent exploration within the Goldkuppe area is well warranted.

OTJIKOTO EAST EXPLORATION



Two large exploration licenses over a total of ~1,048km² in north-eastern Namibia, covering the eastern strike extension of the Otjikoto Gold Mine geology over a length of approximately 80km.

Within a zone of convergence of major tectonic boundaries, likely to produce increased hydrothermal fluid flow during and immediately after the Damara orogeny. This setting is ideal for orogenic style gold mineralisation. Detailed structural interpretation from aeromagnetics and ground mapping will be used to prioritise nodes of maximum fluid flow.

The Otjikoto Gold Deposit was discovered in 1999 by Anglovaal's local subsidiary Avdale, when they drilled a prominent magnetic anomaly during a regional base metals exploration programme. The region is largely covered by calcrete and in certain areas by calcrete and wind-blown sand.

The calcrete and termite mound sampling initiated at the end of 2017 will continue during 2018 with the addition of a second field team in order to accelerate the sampling rate. Coherent gold anomalies will be tested under the calcrete using an auger or RAB drill during H2 of 2018.



Well established corporate and exploration infrastructure with offices in Canada, Namibia and South Africa.

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